

P D F

Corporate
Finance

Strategic shareholding in Güney 2M Dağıtım Pazarlama ve Ticaret A.Ş. ("G2M") has been acquired by Actera Partners L.P.

PDF Corporate Finance acted as the financial advisor of G2M.



INFORMATION NOTICE

Started its operations in 1980s, G2M ("the Company") is the leading food service products distribution company in Turkey.

G2M delivers over 4,000 SKUs of food, disposable and cleaning products of well-known local and global brands to a wide range of customers including hotels, restaurants and caterers across Turkey. Headquartered in Istanbul, G2M has regional offices and warehouse facilities in Ankara, Izmir, Antalya and Bursa and has a staff of 420 employees. The Company is also active in distribution of fresh fruits and vegetables through its subsidiary, CF Gıda.

PDF Corporate Finance provided corporate finance advisory services to the Company and the Shareholders during the share sale process.

PDF Corporate Finance

Established in 1995, PDF is the longest standing Turkish corporate finance boutique specialized in providing a broad range of corporate finance services including mergers and acquisitions (M&A), privatizations and project finance. PDF has completed USD 7.2 billion worth of M&A transactions in the last 5-year-period.

Subsequent to its acquisition by TAIB Investment Securities on March 25, 2008; PDF has expanded its range of services and geographical coverage.

Please contact **EDİZ URHAN** for further information.

PDF Kurumsal Finansman Danışmanlık Hizmetleri A.S.
Eski Büyükdere Cad. Park Plaza No: 14 Kat: 6
Maslak 34398, İstanbul, Turkey
Tel: +90 (212) 345 1191
Fax: +90 (212) 345 1192
Web: www.pdf.com.tr